

2014-2015 Upper-class Financial Aid Checklist

- ☐ **Complete the 2014-15 CSS/Financial Aid PROFILE®.**
 - Complete online @ <https://profileonline.collegeboard.com> (School code: 2365)
- ☐ **Complete the 2014-15 Free Application for Federal Student Aid (FAFSA).**
 - Complete online @ www.fafsa.ed.gov (available after January 1) (School code: 003289)
- ☐ **Complete and Submit the 2014-15 Lehigh University Application for Financial Aid.**
 - Application can be downloaded @ www.lehigh.edu/financialaid
- ☐ **Submit Parent(s)' 2013 Federal Income Tax Returns.**
 - Submit copy of parent(s) 2013 Federal Income Tax Return along with all accompanying schedules & W-2 forms.

If parent(s) are not required to file a 2013 Federal Income Tax Return, indicate this on the Lehigh University Application for Financial Aid.

Families who file an extension with the IRS should submit a copy of their extension request & W2 statements to be followed by the completed form when available.
- ☐ **Submit Student's 2013 Federal Income Tax Returns.**
 - Submit copy of 2013 Federal Income Tax Return along with all accompanying schedules & W-2 forms.

If student is not required to file a 2013 Federal Income Tax Return, indicate this on the Lehigh University Application for Financial Aid.
- ☐ **2014-15 Business/Farm Supplement (If Applicable).**
 - Complete and submit if either parent is self-employed or an owner (part or full) of a corporation/partnership.
 - Attach copies of the business tax returns (Schedule C, Corporate Tax Returns and/or Partnership Tax Returns).
- ☐ **2014-15 Non-Custodial Parent's Statement & Income Information (If Applicable).**
 - *Complete and submit if biological parents are not married, and custodial parent is not remarried.*
 - Attach copy of Non-Custodial Parent's 2013 Federal Income Tax Return with all accompanying W-2 forms and schedules.

Reminder:

- All application materials must be complete and submitted by April 15th .
- *You must maintain Satisfactory Academic Progress to maintain aid eligibility.*
- *Changes to your household size and number of siblings in college will affect your eligibility.*
- *A Change of Financial Circumstance Form can be submitted along with application.*