



LEHIGH UNIVERSITY

Student Asset Clarification Worksheet

Student Name: _____

LIN: _____

Our records indicate that the amount that you reported on your FAFSA application for total student assets is different than the amount that is reported on the CSS Profile™. We are required to resolve this discrepancy.

You are asked to report the asset amounts as of the date in which you submitted each application. Please review the information that you submitted on both the FAFSA and the CSS Profile™ and place a check mark in the box next to the appropriate statement below.

- ☐ The information is accurate based on the dates that I submitted each application.
- ☐ I made an error in reporting the asset information on either the FAFSA or the CSS Profile™ and have made the corrections below.

If you made an error in reporting your assets, please provide the amount of assets which are owned by you below.

	Amount as of FAFSA Completion Date	Amount as of CSS Profile™ Completion Date
Cash, Checking & Savings Accounts:	\$	
Total Investment Value*:	\$	
Assets held in sibling's name:	\$	
Primary Home Value:	\$	
Primary Home Debt**:	\$	
Other Real Estate Value:	\$	
Other Real Estate Debt:	\$	

* Do not include formal retirement plan savings. Included in the amount is: trust funds, stocks, stock options, bonds, savings bonds, mutual funds, money market funds, certificate of deposit, Coverdell savings accounts, Section 529 college savings (529 plans owned by a dependent student or one of their parents are considered parental assets) or prepaid tuition plans.

** Include any 2nd mortgage and/or HELOC balance.

Certification and Signature:

I certify that the information provided above is true and complete to the best of my knowledge.

Student Name: _____

Student
Signature: _____

Date: _____

Please submit to Lehigh University's Office of Financial Aid via the
go.lehigh.edu/finaidoccenter, by mail, or by fax (610)758-6211.
 You may also contact our office at (610)758-3181 or financialaid@lehigh.edu