



# LEHIGH UNIVERSITY

## Parent Asset Clarification Worksheet

**Student Name:** \_\_\_\_\_

**LIN:** \_\_\_\_\_

Our records indicate that the amount that you reported on your FAFSA application for total parent assets is different than the amount that is reported on the CSS Profile™. We are required to resolve this discrepancy.

You are asked to report the asset amounts *as of the date in which you submitted each application*. Please review the information that you submitted on both the FAFSA and the CSS Profile™ and place a check mark in the box next to the appropriate statement below.

- ☐ The information is accurate based on the dates that I submitted each application.
- ☐ I made an error in reporting the asset information on either the FAFSA or the CSS Profile™ and have made the corrections below. **If you made an error in reporting your assets, please provide the amounts of assets which are owned by your parent(s) below.**

	Amount as of FAFSA Completion Date	Amount as of CSS Profile™ Completion Date
Cash, Checking & Savings Accounts:	\$	
Total Investment Value*:	\$	
Assets held in sibling's name:	Not required for the FAFSA	
Primary Home Value:	Not Required for the FAFSA	
Primary Home Debt**:	Not Required for the FAFSA	
Business Value:	\$	
Business Debt:	\$	
Other Real Estate Value:	\$	
Other Real Estate Debt:	\$	

\* Do not include formal retirement plan savings. Included in the amount is: trust funds, stocks, stock options, bonds, savings bonds, mutual funds, money market funds, certificate of deposit, Coverdell savings accounts, Section 529 college savings (529 plans owned by a dependent student or one of their parents are considered parental assets) or prepaid tuition plans.

\*\* Include any 2<sup>nd</sup> mortgage and/or HELOC balance.

### Certification and Signature:

I certify that the information provided above is true and complete to the best of my knowledge.

Parent Name: \_\_\_\_\_

Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Please submit to Lehigh University's Office of Financial Aid via the  
[go.lehigh.edu/finaidoccenter](http://go.lehigh.edu/finaidoccenter), by mail, or by fax (610)758-6211.  
 You may also contact our office at (610)758-3181 or [financialaid@lehigh.edu](mailto:financialaid@lehigh.edu)