



LEHIGH UNIVERSITY

Noncustodial Parent Asset Clarification Worksheet

Student Name: _____**LIN:** _____

Upon review of your application for need-based financial aid, we have discovered a discrepancy regarding the amount of assets owned by your parent(s). Please provide the amounts for the assets items listed below which are owned by your parent(s) along with any supporting documentation you are able to provide.

Cash, Checking & Savings Accounts: \$ _____

Total Investment Value*: \$ _____

Primary Home Value: \$ _____

Primary Home Debt**: \$ _____

Other Real Estate Value: \$ _____

Other Real Estate Debt: \$ _____

* Do not include formal retirement plan savings. Included in the amount is: trust funds, stocks, stock options, bonds, savings bonds and mutual funds, money market funds, certificate of deposit, Coverdell savings accounts, assets in the sibling(s) name, Section 529 college savings (529 plans owned by a dependent student or one of their parents are considered parental assets) or prepaid tuition plans.

** Include any 2nd mortgage and/or HELOC balance.

Certification and Signature:

I certify that the information provided above is true and complete to the best of my knowledge.

Parent Name: _____

Parent Signature: _____ Date: _____

Please submit to Lehigh University's Office of Financial Aid via the go.lehigh.edu/finaidoccenter, by mail, or by fax (610)758-6211.
You may also contact our office at (610)758-3181 or financialaid@lehigh.edu