



2023-2024 Independent Verification Worksheet

You have been selected by the U.S. Department of Education for a review process called Verification. You must complete and sign this worksheet, in addition to completing the requirements listed below, and on the financial aid checklist on your student portal.

A. STUDENT INFORMATION

Student Name: _____ LIN: _____

Student Phone Number: _____

B. HOUSEHOLD INFORMATION

On the grid below, list and provide information about each person you *will support between July 1, 2023 and June 30, 2024*.

- Yourself
- Your spouse, if married
- The student’s or spouse’s children if the student or spouse will provide more than half of the children’s support
- Other people if they now live with the student and the student or spouse provides more than half of the other person’s support, and will continue to provide more than half of that person’s support between July 1, 2023 and June 30, 2024.

Full Name	Age	Relationship to Student	Name of School/College (if enrolled)
		Self	Lehigh University

If additional persons are included in the household, please provide an attached list of names and information.

C. STUDENT'S TAX FORMS AND INCOME INFORMATION

Check the box that applies:

- ☐ The student filed a 2021 Federal tax return and successfully used the IRS Data Retrieval Tool on the 2023-2024 FAFSA.
- ☐ The student filed a 2021 Federal tax return and will submit or previously has submitted a signed copy of the return.
- ☐ The student was not employed and had no income from working in 2021. You must submit a request to the IRS for a [tax return transcript](#) to obtain a verification of non-filing letter. Once obtained, please submit a copy of this document to the Office of Financial Aid.

- ☐ The student had income from work in 2021, but was not required to file a Federal tax return. If you check this box, you must complete the information in the table below and submit a copy of all W-2 forms received. In addition, you must submit a request to the IRS for a [tax return transcript](#) to obtain a verification of non-filing letter. Once obtained, please submit a copy of this document to the Office of Financial Aid.

NOTE: Complete this chart only if the student had income in 2021 and were not required to file a 2021 Federal tax return.

Employer Name	Wages Earned in 2021	
		<input type="checkbox"/> W-2 Form Attached
		<input type="checkbox"/> W-2 Form Attached
		<input type="checkbox"/> W-2 Form Attached

D. CERTIFICATION AND SIGNATURES

STUDENT'S SIGNATURE: _____ DATE: _____

SPOUSE'S SIGNATURE (if married): _____ DATE: _____

WARNING: By signing the certification, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide information that will verify the accuracy of your completed worksheet. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

Please submit to Lehigh University's Office of Financial Aid
via the [Financial Aid Documentation Upload Center](#) or by mail
You may also contact our office at (610)758-3181 or financialaid@lehigh.edu