Student Asset Clarification Worksheet

Please submit to the Lehigh University Office of Financial Aid
Fax: (610) 758-6211 or LU FileSender via www.lehigh.edu/financialaid
You may also contact our office at (610)758-3181 or financialaid@lehigh.edu

Student Name: LIN*
*If you have not yet been given a Lehigh Identification Number (LIN), please provide your Social Security Number

Upon review of your application for need-based financial aid, we have discovered a discrepancy regarding the amount of assets for which you, the student, own. Please provide the amount of the assets items listed below which you own along with any supporting documentation you are able to provide.

Cash, Checking & Savings Accounts: $ ____________________________
Investment Value*: $ ____________________________
Trust Value: $ ____________________________
Other Real Estate Value: $ ____________________________
Other Real Estate Debt: $ ____________________________

* Include uniform gifts to minors (UGMA and UTMA), stocks, stock options, bonds, savings bonds and mutual funds, money market funds, certificates of deposit, commodities; NOTE: Section 529 college savings plans owned by a dependent student or one of their parents are considered parental assets

Certification and Signature:
I certify that the information provided above is true and complete to the best of my knowledge.

Student Signature: ____________________________ Date: ____________________________