# EHIGH UNIVERSITY.

### 2014-2015 International Upper-class Financial Aid Application

(Do Not Leave Any Items Blank. Answer N/A if Not Applicable.)

#### A. STUDENT INFORMATION

Student Name:	LIN:
E-Mail:	Primary/Cell Phone:
Campus Box:	Campus Phone:
Home Address:	Home Phone:
Term(s) for which aid is being requested (Check One):	
□ Full 2014-2015 Year □ Fall 2014 □ Spring 2015 □ Engineerin	g Co-op Participant (Summer 2014 & Spring 2015)
Anticipated Graduation Date (Month & Year):	
Will you receive any <i>Private</i> Scholarships in 2014-2015? YES <b>D</b> NO <b>D</b>	(Do NOT include any Lehigh University aid.)
Scholarship Donor Name	Amount
	\$
	\$

#### **B. FAMILY INFORMATION**

To receive Federal or university funded student aid, you are required to complete a process called *Verification*. Schools are required to obtain this information under the financial aid program rules (34CFR, Part 668). Completing the following sections and signing this application will fulfill that requirement. On the grid below, list and provide information about each person your parents *will support between July 1, 2014 and June 30, 2015*. Overpayment cases will be referred to the US Department of Education.

## \*\*\*Include yourself, parents(s) with whom you live (including step-parent) and all other dependents currently living in your parents' household.\*\*\*

Put **N/A** for items that do not apply or "UNK" if unknown.

Full Name	Age	Relationship to Student	Name of School/College**	Year in School**	Tuition**	Scholarships & Grants**	Housing Code*
Student Applicant		Self	Lehigh University		N/A	N/A	
					\$	\$	
					\$	\$	
					\$	\$	
					\$	\$	

If additional persons are included the household, please provide an attached list of names and information.

\* Housing Codes: 1 - live at school (on or off campus) 2 – live at home

\*\* Please complete these sections if your parents will pay tuition for any household member listed above (elementary, secondary or post-secondary) in the 2014-2015 award year. If enrollment plans change for any person listed below, *notify us immediately.* Changes in enrollment will most likely affect your aid eligibility.

#### C. STUDENT'S TAX FORMS AND INCOME INFORMATION

#### STUDENT'S Tax Forms and Income Information:

Tax Forms: (Federal tax returns, all schedules and W2s - Please do not send your State/Local Tax Returns)

- I am attaching my tax returns.
- □ I have already submitted my federal income tax return and W-2(s) to the school on \_\_\_\_\_

I am not filing a tax return, and am not required to file a 2013 Federal Income Tax Return.

*If you did not file and are not required to file a 2013 Federal income tax return*, please indicate below any sources of income received in 2013. Attach a copy of all W-2's from employer(s). Be sure to include any interest or dividend income that the student received in 2013.

Sources	2013 Income
Income Earned from Work:	\$
Interest Earned (cash, savings and checking accounts):	\$
Dividends Received:	\$
Other:	\$

#### D. PARENT(S)' TAX FORMS AND INCOME INFORMATION

#### PARENT'S Tax Forms and Income Information:

Tax Forms: (Federal tax returns, all schedules and W2s - Please do not send your State/Local Tax Returns)

I am attaching a copy of my parent's tax returns

I have already submitted my parent's tax returns to the school. These were submitted on

My parent(s) are not filing a tax return, and are not required to file a 2013 U.S. Income Tax Return.

*If your parent(s) did not file and are not required to file a 2013 Federal income tax return*, please indicate below any sources of income that they received in 2013. Attach a copy of all W-2's from employer(s). Be sure to include any interest or dividend income that your parent(s) received in 2013.

Sources	2013 Income
Income Earned from Work:	\$
Interest Earned (cash, savings and checking accounts):	\$
Dividends Received:	\$
Other:	\$

#### **E. COMMENTS & SPECIAL CIRCUMSTANCES**

Please use the area below or attach an additional letter explaining any special circumstances that might affect your financial situation and/or to clarify any item on this application.

#### **E. ADDITIONAL FINANCIAL INFORMATION**

Parents or Independent Student: The following information is to be completed by your parents unless you satisfy any of the criteria defining an independent student as stipulated by the Federal Government and Lehigh University's Office of Financial Aid. If you meet the independent criteria, please complete this section with your information (and that of your spouse, if applicable).

Current Exchange Rate: \_\_\_\_\_ = \$1.00

1.) Indicate whose information is listed: [	Parent(s)	Independent Student and/or Spouse

#### 2.) If you or your parents own a home:

A. What is the principle balance on the first mortgage?	Ş	
B. What is the monthly mortgage payment on principal?		
(exclude amount escrowed for taxes)	\$	
C. Is there a home equity loan approved? (Check One):		YES No
a. If Yes, What is the approved amount?	\$	
b. What is the amount borrowed to date?	\$ <u> </u>	
c. What is the annual payment required?	\$	

3.) If your parent(s) or yourself (Independent Student) own real estate other than their home, list the properties owned:

Property	Year Purchased	Purchase Price	Current Value	Amount Owed
		\$	\$	\$
		\$	\$	\$

4.) Does the student have a trust fund?	<b>YES</b>	🗖 NO
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If Yes, What is the Value? \$\_\_\_\_\_ Who established the fund? \_\_\_\_\_

5.) Child Support and/or Alimony	Received in 2013	Paid in 2013		
Total amount of child support:	\$	\$		
Child support for student applicant:	\$	\$		
Alimony:	\$	\$		
6.) A. Will you have a car on campus for the 2014-2015 academic year? (Check One): 🛛 YES 🔲 No				
B. If yes, please indicate the year, make, and model.				
C. Who is the registered owner of car?				

#### **E. CHECKLIST**

For your records, make a photocopy of all forms filed and record the date each form was mailed. Please complete the following checklist so that we know how you are progressing with your application. Be careful to put the correct name and Lehigh Identification Number (LIN) on all application materials. Submit each form no later than April 15<sup>th</sup>, 2014.

Requirements:	Date Sent:
International Student Financial Aid Application (ISAF) Completed Online	
Certificate of Finances	
Lehigh International Upper-class Application	
2012 Tax Documents	

#### H. RULES AND REGULATIONS

The following rules apply to all financial aid recipients:

- Aid is limited to eight consecutive semesters from the date of enrollment, except for approved 5 year programs of study (such as Arts/Engineering) or by special permission of the Committee on Undergraduate Financial Aid.
- Students must continue to demonstrate financial need as determined by the Office of Financial Aid in conjunction with federal, state and university guidelines.
- Students must make progress toward their degree by enrolling and passing no fewer than 12 new credits per semester and 24 credits per academic year and be in *good standing*, maintain a *minimum grade point average* of 2.0 each semester. Students not meeting these minimums may appeal to the Committee on Undergraduate Financial Aid. The "Petition for Review of Financial Aid Eligibility" can be found online at www.lehigh.edu/financialaid.
- Students must be enrolled in no fewer than **12 credit hours** per semester.
- Students are expected to apply to their state grant program and any private scholarships for which they might be eligible.
- Students are required to notify us directly and immediately upon receiving any private scholarships, including funds from any employer.
- Notification of financial aid eligibility will be mailed prior to the Bursar's billing date **if your application is complete**. Late filers are at risk of not being aided.

(Additional information on aid eligibility may be found in the Lehigh University Course Catalogue)

#### I. IMPORTANT NOTES

- 1.) All application materials must be complete and submitted by the **<u>APRIL 15<sup>TH</sup> DEADLINE</u>**.
- 2.) Applications are considered incomplete until <u>all required materials</u> are received.
- 3.) Missing document requests will be sent as email notification and are also viewable on the campus portal.
- 4.) The anticipated mailing date for bills from the Bursar's Office for the 2014 fall term is **July 15**<sup>th</sup> with a due date of **August 1**<sup>st</sup>.
- 5.) Payment plan information is sent by the Bursar in June, with payments beginning July 1<sup>st</sup>. We are unable to provide aid information prior to these deadlines. You may estimate similar aid eligibility if there have been no significant changes to your situation (number in college, income increase, etc.)

#### J. SIGNATURES

By my signature, I acknowledge my responsibility to notify the Office of Financial Aid if any academic, financial or certification information changes during the period of enrollment. I also acknowledge that I have read and understand the above information concerning renewal of financial aid. In addition I understand that if I should be named a scholar through one of the Lehigh University Endowed or Sponsored funds my directory information (name, college, class, etc.) may be disclosed to the donor of said scholarship. I also agree to comply with any additional requests for information from the Office of Financial Aid.

#### **STUDENT'S SIGNATURE:**

By my signature below, I certify that the information provided by the applicant and myself is true and correct to the best of my knowledge and that I have read the above information regarding renewal of financial aid.

DATE:

PARENT/SPOUSE SIGNATURE:	DATE:	
PARENT/SPOUSE SIGNATURE:	DATE:	