



# LEHIGH UNIVERSITY

## 2012-2013 Graduate Student Financial Aid Application

Student Name: \_\_\_\_\_ LIN: \_\_\_\_\_

E-Mail: \_\_\_\_\_ Primary/Cell Phone: \_\_\_\_\_

Home Address: \_\_\_\_\_

Degree Program: \_\_\_\_\_ Date of Birth (MM/DD/YY): \_\_\_\_\_

Anticipated Graduation Date (MM/YY): \_\_\_\_\_ Program Begin Date (MM/YY): \_\_\_\_\_

Stafford loans, alternative loans and limited student employment are the only opportunities available to graduate students through the Office of Financial Aid. Graduate students are eligible for up to \$20,500 in Unsubsidized Stafford loans. For any other forms of aid (assistantships, fellowships or scholarships), you need to contact the department or college in which you are enrolled.

Applicants must be *registered at least half-time* to be eligible for a Federal Stafford Loan (*6 credits each semester during the academic year- 3 credits for each summer session*). Enrollment in a degree program is required. If your plans change at any time, it is your responsibility to notify the Financial Aid Office IN WRITING. Any reduction in the number of courses taken or tuition aid received will affect your loan eligibility.

### FINANCIAL AID INFORMATION: PROCESSING WILL BE DELAYED IF NOT COMPLETED

1. Type of Aid Requested:  Loan Assistance  Student Employment (limited availability)

2. Number of credits per semester you plan to be enrolled:

Summer I '12 \_\_\_\_\_ Summer II '12 \_\_\_\_\_ Fall '12 \_\_\_\_\_ Spring '13 \_\_\_\_\_

3. Loan Amount Requested Per Semester (See above for loan details):

Summer I '12 \$ \_\_\_\_\_ Summer II '12 \$ \_\_\_\_\_ Fall '12 \$ \_\_\_\_\_ Spring '13 \$ \_\_\_\_\_

4. Number of Tuition-Free credits you plan to receive per semester (in addition to a fellowship or assistantship):

Summer I '12 \_\_\_\_\_ Summer II '12 \_\_\_\_\_ Fall '12 \_\_\_\_\_ Spring '13 \_\_\_\_\_

### VERIFICATION INFORMATION

To receive federal financial aid, you are required to complete a process called "verification." Completing the following section, providing copies of your 2011 Federal Income Tax Return (signed with all schedules, including W2's) and signing this application will fulfill this requirement. Overpayment cases will be referred to the U.S. Department of Education. On the grid below, list each person that you **will support between July 1, 2011 and June 30, 2012**. **Include yourself, your spouse (if applicable), and any other dependents that will receive more than half of their support from you.**

Full Name	Age	Relationship to Student	Attending College in 2011-12 (Yes/No)	If Yes, Year in School 2011-12
		Self		

**TAX FORMS AND INCOME INFORMATION**

Student's Tax Forms: Check one box below.

 I am attaching my tax returns. I am not filing a tax return, and am not required to file a 2011 U.S. Income Tax Return.Please indicate below the amount of **untaxed** income that the student received in 2011:

Sources of Untaxed Income	Amount	Sources of Untaxed Income	Amount
Tax Exempt Interest: IRS Form 1040 or 1040 A line 8b	\$	Payments to Tax Deferred Pensions: W-2 Form: boxes 12a to 12d, codes D, E, F, G, H, S	\$
Deductible IRA/Keogh: IRS Form 1040 line 28 + 32; 1040A line 17	\$	Untaxed Pensions: IRS Form 1040: line 16a minus 16b; 1040A line 12a minus 12b	\$
Child Support:	\$	Workman's Compensation:	\$
Foreign Income Exclusion:	\$	Welfare Benefits:	\$
Housing, Food, Living Allowances:	\$	Other:	\$

If you did not file and are not required to file a 2011 Federal income tax return, please indicate below any sources of income received in 2011. Attach a copy of all W-2's from employer(s).

Sources	2011 Income
	\$
	\$
	\$

Spouse's Tax Forms (If Applicable): Check one box below.

 I am attaching my spouse's tax returns. My spouse is not filing a tax return, and is not required to file a 2011 U.S. Income Tax Return.Please indicate below the amount of **untaxed** income that the student's spouse received in 2011:

Sources of Untaxed Income	Amount	Sources of Untaxed Income	Amount
Tax Exempt Interest: IRS Form 1040 or 1040 A line 8b	\$	Payments to Tax Deferred Pensions: W-2 Form: boxes 12a to 12d, codes D, E, F, G, H, S	\$
Deductible IRA/Keogh: IRS Form 1040 line 28 + 32; 1040A line 17	\$	Untaxed Pensions: IRS Form 1040: line 16a minus 16b; 1040A line 12a minus 12b	\$
Child Support:	\$	Workman's Compensation:	\$
Foreign Income Exclusion:	\$	Welfare Benefits:	\$
Housing, Food, Living Allowances:	\$	Other:	\$

If you did not file and are not required to file a 2011 Federal income tax return, please indicate below any sources of income received in 2011. Attach a copy of all W-2's from employer(s).

Sources	2011 Income
	\$
	\$
	\$

**CERTIFICATION:**

**By my signature, I certify that all of the information reported to qualify for federal student aid is complete and accurate. I acknowledge my responsibility to notify the Office of Financial Aid of any academic, financial or certification information changes during the period of enrollment.**

Student's Signature: \_\_\_\_\_ Date \_\_\_\_\_

Spouse's Signature: \_\_\_\_\_ Date \_\_\_\_\_