

# Lehigh University

## Graduate Student Financial Aid Application

### 2007-2008

Name \_\_\_\_\_ Lehigh Identification# \_\_\_\_\_  
Last First MI

**THE INFORMATION REQUESTED ON THIS APPLICATION MUST BE COMPLETED ACCURATELY. MISSING OR INCORRECT INFORMATION WILL DELAY THE PROCESSING OF THE LOAN. IF YOUR PLANS CHANGE AT ANY TIME, IT IS YOUR RESPONSIBILITY TO NOTIFY THE FINANCIAL AID OFFICE. ANY REDUCTION IN THE NUMBER OF COURSES TAKEN OR TUITION AID RECEIVED WILL AFFECT YOUR LOAN ELIGIBILITY.**

Stafford loans, alternative loans and limited student employment are the only opportunities available to graduate students through the Office of Financial Aid. For any other forms of aid (assistantships, fellowships or scholarships), you need to contact the department or college in which you are enrolled. **APPLICANTS MUST BE REGISTERED AT LEAST HALF-TIME TO BE ELIGIBLE FOR A FEDERAL STAFFORD LOAN (SIX CREDITS EACH SEMESTER DURING THE ACADEMIC YEAR- 3 CREDITS FOR EACH SUMMER SESSION). ENROLLMENT IN A DEGREE PROGRAM IS REQUIRED.**

In order to determine eligibility for a **Federal Stafford Loan** or **Federal Work Study**, you need to file the **Free Application for Federal Student Aid (FAFSA)**. This can be done via the internet at <http://www.fafsa.ed.gov/> . When completing the FAFSA, **Lehigh University's Federal School Code (003289) must be entered**. After submitting your FAFSA, the U.S. Department of Education will process the application then send you a **Student Aid Report (SAR)**. If the form is not received within four to six weeks, you may verify the status via the web site listed above. When the SAR is received, please verify that the information is correct. Any corrections that may be needed can be made at the web site listed above. **SUBMIT A COPY OF A COMPLETE SIGNED 2006 FEDERAL TAX RETURN AND W-2'S IN ADDITION TO THIS APPLICATION DIRECTLY TO THE OFFICE OF FINANCIAL AID.**

#### APPLICANT INFORMATION:

Permanent Address \_\_\_\_\_

Home Phone (\_\_\_\_\_)\_\_\_\_\_-\_\_\_\_\_ Cell Phone(\_\_\_\_\_)\_\_\_\_\_-\_\_\_\_\_ Work Phone (\_\_\_\_\_)\_\_\_\_\_-\_\_\_\_\_

Local Address \_\_\_\_\_ E-Mail Address \_\_\_\_\_

#### FINANCIAL AID INFORMATION: \*\*REQUIRED INFORMATION - IF NOT COMPLETED PROCESSING WILL BE DELAYED.\*\*

**TYPE OF ASSISTANCE REQUESTED:** \_\_\_\_\_ Loan assistance \_\_\_\_\_ Student employment

**LOAN AMOUNT REQUESTED:** Summer '07: \$\_\_\_\_\_ Fall '07: \$\_\_\_\_\_ Spring '08: \$\_\_\_\_\_

If you are not eligible for the amount requested in a subsidized loan, will you accept an unsubsidized loan? Yes\_\_\_\_\_ No\_\_\_\_\_

**NUMBER OF CREDITS** for which you plan to register:

\_\_\_\_\_ Summer I '07 \_\_\_\_\_ Summer II '07 \_\_\_\_\_ Fall '07 \_\_\_\_\_ Spring '08

Degree program: \_\_\_\_\_ Beginning date:\_\_\_\_\_/\_\_\_\_/\_\_\_\_\_ Anticipated completion date:\_\_\_\_\_/\_\_\_\_/\_\_\_\_\_

If you will be receiving **TUITION-FREE CREDITS** in addition to the fellowship or assistantship, record the number of credits you will be receiving at no charge in the appropriate semester slot below:

\_\_\_\_\_ Summer I '07 \_\_\_\_\_ Summer II '07 \_\_\_\_\_ Fall '07 \_\_\_\_\_ Spring '08

**STAFFORD LOANS: GRADUATE** Students are eligible for up to \$20,500 in **STAFFORD** loans. Of that amount, up to \$8,500 may be **SUBSIDIZED**. The remainder may be taken in an **UNSUBSIDIZED** loan. The federal government pays the interest for subsidized loans while the student is enrolled at least ½ time. The student is responsible for the interest on any unsubsidized loans they receive. The principal on both types of loans is deferred until 6 months after the student graduates, withdraws or drops to less than half time. If the student has already used the 6 month grace period, repayment begins immediately.

**COMMENTS:** Please use the area below to explain any special circumstances that might affect your financial situation or to clarify any item on this application.

**VERIFICATION INFORMATION**

To receive federal student financial aid, you are required to complete a process called "verification." Completing the following section, providing copies of your 2006 Federal Income Tax Return (signed with all schedules, including W2's) or a non-filer's statement, and signing this application will fulfill this requirement.

**HOUSEHOLD SIZE**

FULL NAME	AGE	RELATIONSHIP	ATTENDING	IF YES, WHERE
			COLLEGE 2007-2008 (YES/NO)	
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

**UNTAXED INCOME AND BENEFITS RECEIVED IN 2006**

Please indicate below the amount of Untaxed Income from any of the following:

<b>SOURCE</b>	<b>STUDENT</b>	<b>SPOUSE</b>
Deductible IRA/Keogh (from 1040)	\$ _____	\$ _____
Earned Income Credit (from 1040)	\$ _____	\$ _____
Untaxed Pension (from 1040)	\$ _____	\$ _____
Foreign Income Exclusion (from 1040)	\$ _____	\$ _____
Tax Exempt Interest Income (from 1040)	\$ _____	\$ _____
Untaxed Social Security (from 1040)	\$ _____	\$ _____
Payments to tax deferred pensions 401K, 403B, etc... (from W2)	\$ _____	\$ _____
Welfare Benefits	\$ _____	\$ _____
Worker's Compensation	\$ _____	\$ _____
Child Support	\$ _____	\$ _____
Other: _____	\$ _____	\$ _____

**ADDITIONAL FINANCIAL AID INFORMATION: (Required. If not completed processing will be delayed.)**

1. Please submit a complete *signed* copy of your 2006 Federal IRS 1040, 1040A, 1040EZ, or telefile (include all schedules and W2's). If you did not file a 2006 federal income tax return, a Student/Spouse Non-filer's Statement Form can be obtained online at [www.lehigh.edu/~infao](http://www.lehigh.edu/~infao).

2. File the 2007-2008 FAFSA(Free Application for Federal Student Aid) and list Lehigh University's code 003289.

3. If you have previously borrowed under the Stafford Loan Program, please provide the name and code of your lender.

Lender \_\_\_\_\_ Code \_\_\_\_\_

4. Please list the number of Stafford Loans you have received at the graduate level.

# of loans \_\_\_\_\_ Total amount borrowed \$ \_\_\_\_\_

5. List the names of *all colleges* you have attended:

Name	City/State	Dates Attended
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**CERTIFICATION:**

**ALL OF THE REQUIRED FORMS *MUST* BE SUBMITTED AND YOU MUST BE REGISTERED FOR COURSES BEFORE YOUR STAFFORD LOAN CAN BE PROCESSED. PLEASE RETAIN A COPY OF THIS APPLICATION FOR YOUR RECORDS.**

**If your plans should change at any time, it is your responsibility to notify this office. Any reduction in the number of course credits taken *will* affect your financial aid eligibility.**

**By my signature, I certify that all of the information reported to qualify for federal student aid is complete and accurate. I acknowledge my responsibility to notify the Office of Financial Aid if any academic, financial or certification information changes during the period of enrollment.**

Student's Signature \_\_\_\_\_ Date \_\_\_\_\_

Spouse's Signature \_\_\_\_\_ Date \_\_\_\_\_

Please return all forms to:  
Office of Financial Aid  
218 W. Packer Ave.  
Bethlehem, PA 18015  
Phone: (610) 758-3181  
Fax: (610)758-6211  
Email: [infao@lehigh.edu](mailto:infao@lehigh.edu)