

Brad Eric Scheler

Brad Eric Scheler is a senior partner and chairman of Fried Frank's bankruptcy and restructuring department resident in the Firm's New York office. Mr. Scheler represents both debtors and creditors; his practice includes both in-court and out-of-court restructurings and the rehabilitation of financially distressed businesses. He regularly represents corporate debtors, creditors' committees, bondholders' committees, equity holders' committees, trustees, financial institutions that are lenders to and investors in financially troubled companies, buyers and sellers of distressed securities and businesses, and parties seeking to invest in and/or acquire the assets and businesses of financially troubled companies. Mr. Scheler's experience on some of the largest and most complex transactions — from leveraged buyouts to strategic mergers — has given him perspective and insight into the challenges of realizing maximum value and recovery from both distressed and non-distressed businesses and assets. Drawing upon his substantial experience in corporate boardrooms and the courtroom, Mr. Scheler also acts as outside general counsel and strategic adviser to a number of financially strong corporate and institutional clients in connection with financings and capital market transactions, including the issuance and restructuring of debt and equity securities and the structuring and implementation of mergers, acquisitions and joint ventures.

Mr. Scheler writes on subjects related to his experience and is a frequent speaker at seminars for clients and fellow professionals. He is a contributing author to *Collier on Bankruptcy*, 15th Edition Revised. Together with Adjunct Professor Allan A. Brown, Mr. Scheler regularly co-teaches a course on Investing in Distressed Securities at the New York University Stern School of Business. Mr. Scheler delivered the Benjamin Weintraub Distinguished Professorship Lecture at Hofstra University School of Law and he delivered the Orientation Address to the Law School's Class of 2011.

Mr. Scheler is a member of the American Bar Association; the New York State Bar Association; and the Association of the Bar of the City of New York. He is a Fellow of the American College of Bankruptcy and a member of the Advisory Board for the K&A Restructuring Register. Mr. Scheler is consistently recognized by *Chambers Global: The World's Leading Lawyers for Business* and *Chambers USA: America's Leading Lawyers for Business* as a leading individual in his field and consistently recognized by *Legal 500* in Finance: Corporate Restructuring.

Mr. Scheler is a member of the Board of Trustees of Lehigh University and the Board of Advisors for Lehigh University's College of Business and Economics. Mr. Scheler is also the Chair of the Board of Directors of inMotion-Justice for All Women. Mr. Scheler has previously served on the boards of directors of other charitable and not-for-profit organizations, including Volunteer Lawyers for the Arts, American Friends of Sheba Medical Center at Tel Hashomer and the Village of Larchmont Library Board.

Mr. Scheler received his JD from Hofstra University School of Law in 1977, where he was Research Editor of the *Law Review*, and his BA from Lehigh University, with high honors, in 1974.